# Advance Excel Syllabus

# 1. Manage Workbook Options and Settings

- 1.1. Create Worksheets and Workbooks
  - Create a workbook
  - Import data from a delimited text file
  - Add a worksheet to an existing workbook
  - Copy and move a worksheet
- 1.2. Navigate in Worksheets and Workbooks
  - Search for data within a workbook
  - Navigate to a named cell, range, or workbook element
  - Insert and remove hyperlinks
- 1.3. Format Worksheets and Workbooks
  - Change worksheet tab color
  - Rename a worksheet
  - Change worksheet order
  - Insert and delete columns or rows
  - Change workbook themes
  - Adjust row height and column width
  - Insert headers and footers
- 1.4. Customize Options and Views for Worksheets and Workbooks
  - Hide or unhide worksheets
  - Hide or unhide columns and rows
  - Customize the Quick Access toolbar
  - Modify document properties
  - Display formulas
- 1.5. Configure Worksheets and Workbooks for Distribution
  - Inspect a workbook for hidden properties or personal information
  - Inspect a workbook for accessibility issues
  - Inspect a workbook for compatibility issues

# 2. Apply Custom Data Formats and Layouts

- 2.1. Apply Custom Data Formats and Validation
  - Create custom number formats
  - Populate cells by using advanced Fill Series options
  - Configure data validation
- 2.2. Apply Advanced Conditional Formatting and Filtering
  - Create custom conditional formatting rules
  - Create conditional formatting rules that use formulas
  - Manage conditional formatting rules
- 2.3. Create and Modify Custom Workbook Elements
  - Create and modify simple macros
  - Insert and configure form controls

## 3. Create Tables

- 3.1. Create and Manage Tables
  - Create an Excel table from a cell range
  - Convert a table to a cell range
  - Add or remove table rows and columns
- 3.2. Manage Table Styles and Options
  - Apply styles to tables
  - Configure table style options
  - Insert total rows
- 3.3. Filter and Sort a Table
  - Filter records
  - Sort data by multiple columns
  - Change sort order
  - Remove duplicate records

# 4. Perform Operations with Formulas and Functions

- 4.1. Summarize Data by using Functions
  - Insert references
  - Perform calculations by using the SUM function
  - Perform calculations by using MIN and MAX functions

- Perform calculations by using the COUNT function
- Perform calculations by using the AVERAGE function

#### 4.2. Perform Conditional Operations by using Functions

- Perform logical operations by using the IF function
- Perform logical operations by using the SUMIF function
- Perform logical operations by using the AVERAGEIF function
- Perform statistical operations by using the COUNTIF function

### 4.3. Format and Modify Text by using Functions

- Format text by using RIGHT, LEFT, and MID functions
- Format text by using UPPER, LOWER, and PROPER functions
- Format text by using the CONCATENATE function

# 5. Create Charts and Objects

#### 5.1. Create Charts

- Create a new chart
- Add additional data series
- Switch between rows and columns in source data
- Analyze data by using Quick Analysis

#### 5.2. Format Charts

- Resize charts
- Add and modify chart elements
- Apply chart layouts and styles
- Move charts to a chart sheet

#### 5.3. Insert and Format Objects

- Insert text boxes and shapes
- Insert images
- Modify object properties
- Add alternative text to objects for accessibility

## 6. Manage Workbook Options and Settings

## 6.1. Manage Workbooks

- Save a workbook as a template
- Enable macros in a workbook
- Display hidden ribbon tabs

### 6.2. Manage Workbook Review Restrict editing

- Protect a worksheet
- Configure formula calculation options
- Protect workbook structure
- Manage workbook versions
- Encrypt a workbook with a password

## 7. Apply Custom Data Formats and Layouts

### 7.1. Apply Custom Data Formats and Validation

- Create custom number formats
- Populate cells by using advanced Fill Series options
- Configure data validation

#### 7.2. Apply Advanced Conditional Formatting and Filtering

- Create custom conditional formatting rules
- Create conditional formatting rules that use formulas
- Manage conditional formatting rules

#### 7.3. Create and Modify Custom Workbook Elements

- Create custom color formats
- Create and modify cell styles
- Create and modify custom themes
- Create and modify simple macros
- Insert and configure form controls

#### 7.4. Prepare a Workbook for Internationalization

- Display data in multiple international formats
- Apply international currency formats
- Manage multiple options for +Body and +Heading fonts

## 8. Create Advanced Formulas

## 8.1. Apply Functions in Formulas

- Perform logical operations by using AND, OR, and NOT functions
- Perform logical operations by using nested functions
- Perform statistical operations by using SUMIFS, AVERAGEIFS, and COUNTIFS functions

- 8.2. Look up data by using Functions
  - Look up data by using the VLOOKUP function
  - Look up data by using the HLOOKUP function
- 8.3. Apply Advanced Date and Time Functions
  - Reference the date and time by using the NOW and TODAY functions
  - Serialize numbers by using date and time functions
- 8.4. Perform Data Analysis and Business Intelligence
  - Import, transform, combine, display, and connect to data
  - Consolidate data
  - Perform what-if analysis by using Goal Seek and Scenario Manager
  - Calculate data by using financial functions
- 8.5. Troubleshoot Formulas
  - Trace precedence and dependence
  - Monitor cells and formulas by using the Watch Window
- 8.6. Define Named Ranges and Objects
  - Name cells
  - Name data ranges
  - Name tables
  - Manage named ranges and objects

## Create Advanced Charts and Tables

- 9.1. Create and Manage PivotTables
- Create PivotTables
- Modify field selections and options
- Create slicers
- Group PivotTable data
- Add calculated fields
- Format data
- 9.2. Create and Manage Pivot Charts
- Create PivotCharts
- Manipulate options in existing PivotCharts
- Apply styles to PivotCharts
- Drill down into PivotChart details